



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	25,255.90	25,330.60	25,459.05	25,533.75	25,662.20
<b>Bank Nifty</b>	56,487.07	56,639.51	56,916.54	57,068.98	57,346.01

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	25,405.30	-0.19
<b>BANK NIFTY</b>	56,791.95	-0.36
<b>FINNIFTY</b>	26,734.90	-0.47
<b>SENSEX</b>	83,239.47	0.20
<b>VIX</b>	12.38	0.48

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY MEDIA</b>	1,750.15	1.45
<b>NIFTY CONSUMER DURABLES</b>	39,126.95	0.56
<b>NIFTY AUTO</b>	24,004.95	0.44
<b>NIFTY PSU BANK</b>	7,129.90	-0.89
<b>NIFTY METAL</b>	9,623.45	-0.78
<b>NIFTY REALTY</b>	963.15	-0.71

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	16,092.98	13,329.91	2,763.07
<b>FII / FPI</b>	13,614.78	15,157.34	-1,542.56

Source: NSE

## Market Overview

- Nifty 50 remain volatile today and range bound between 25,580 to 25,400 and give closing above 25,400 which is immediate support. if it break this support then it is possible that it can go further down at 25,200 level.
- India VIX lower by 0.48% losing points 0.060 to close at 12.38
- Advance-Decline Ratio on NSE ended at 0.98 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 96,738.82\* vs. Rs1,05,105.02\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.66\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

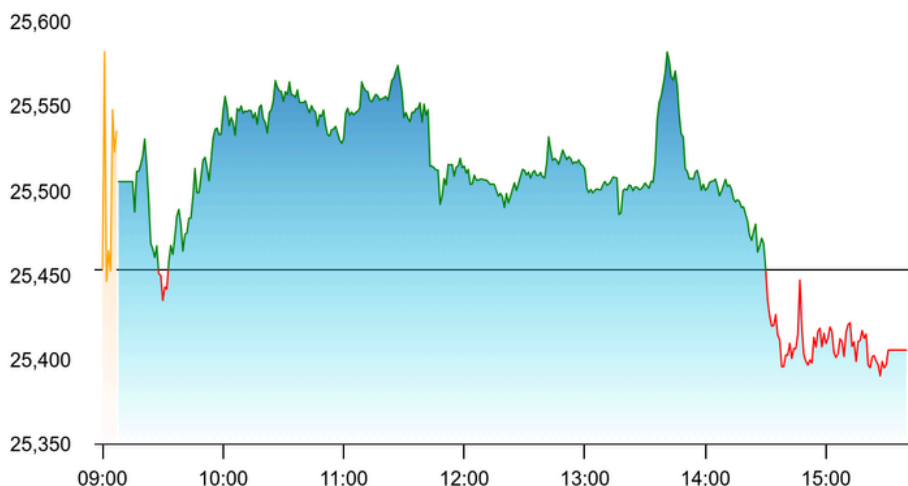
- Nifty 50 remain volatile today and range between 25,580 to 25,400 and give closing above 25,400 which is immediate support. if it break this support then it is possible that it can go further down at 25,200 level.
- Bank Nifty is -0.36% down today and today it break its immediate support of 56,850, now there is possibility that it can further correct to 56,590 level.
- The chart of TRENT LTD looks good, A breakout above 6,270 could bring some buying momentum.
- Sector- wise, Media and Consumer durable sector has showing a good strenght today.



Date: 03 July 2025

## Market Turnover

Products	Value (Rs.in Cr)
Equities	96,423.28
Index Futures	24,824.18
Stock Futures	69,032.80
Index Options	61,511.19
Stock Options	5,745.15



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
DELPHIFX	234.66	39.11	20.00
DCMSHRIRAM	1,474.90	237.00	19.15
SAKSOFT	229.22	29.48	14.76
CAPTRU-RE	0.08	0.01	14.29
QPOWER	743.00	73.45	10.97

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
INFIBE-RE	4.42	-2.07	-31.90
STYLEBAAZA	295.00	-26.75	-8.31
RPPL	24.70	-1.93	-7.25
GATECHDVR	0.64	-0.04	-5.88
MEGASTAR	269.25	-15.95	-5.59

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 03/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.5121
YEN	¥ 100	₹ 59.4400
GBP	£ 1	₹ 116.6590
EURO	€ 1	₹ 100.8866

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 03/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,780
Gold	10 Gram	₹97,370
Silver	1 Kg	₹1,07,481
Copper	1 Kg	₹915

Source: NSE

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