



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	22,634.67	22,769.33	22,991.67	23,126.33	23,348.67
Bank Nifty	51,052.00	51,277.00	51,585.00	51,810.00	52,118.00

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	22,904.45	1.49
BANK NIFTY	51,502.70	0.18
FINNIFTY	24,774.50	0.20
SENSEX	75,364.69	1.22
VIX	13.76	1.14

Source: NSE

Sector Index

	Close	%Change
NIFTY FMCG	53,830.70	0.04
NIFTY METAL	8,414.45	-6.56
NIFTY PHARMA	20,560.00	-4.03
NIFTY OIL & GAS	10,134.10	-3.78
NIFTY REALTY	823.05	-3.60
NIFTY IT	33,511.40	-3.58

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	11,567.21	11,345.74	221.47
FII / FPI	9,681.91	12,487.91	-2,806.00

Source: NSE

Market Overview

- Nifty closed 350 points lower today due to broad-based selling across all sectors and is now near the Fibonacci 0.5 support zone.
- India VIX ended Higher by 1.14% Gaining 0.15 points to close at 13.76
- Advance-Decline Ratio on NSE ended at 0.289 indicating more number of companies Declined as against Advanced
- Total Equities traded value Increased to Rs. 1,03,249.64* vs. Rs. 90,168.97* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.91* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

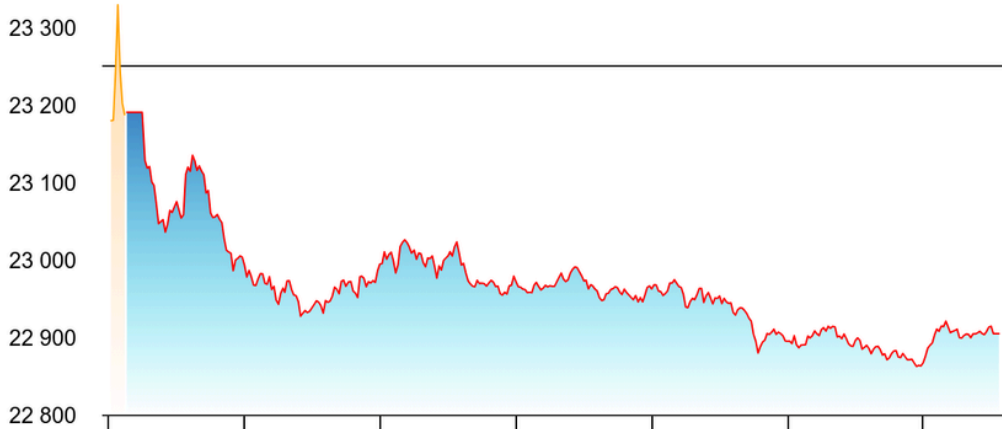
- Nifty closed 350 points lower today due to broad-based selling across all sectors and is now near the Fibonacci 0.5 support zone.
- Bank Nifty, however, closed in the green as it remained unaffected by tariff concerns and with the upcoming RBI monetary policy event next week.
- Gujarat Ambuja Exports gave a strong breakout from the bottom—keep an eye on it.
- Most sectoral indices formed a lower high today, indicating the potential for further downside.



Date: 4th April 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,03,249.64
Index Futures	32,610.52
Stock Futures	1,12,606.25
Index Options	44,478.13
Stock Options	9,007.54



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
BALPHARMA	120.36	12.02	11.09
ACEINTEG	25.45	2.38	10.32
TECILCHEM	25.36	2.30	9.97
KSCL	1,445.00	117.30	8.83
EXCELINDUS	1,100.00	82.10	8.07

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GRWRHITECH	2,680.00	-529.40	-16.50
PGIL	1,061.00	-200.65	-15.90
GOLDIAM	310.00	-58.40	-15.85
ASALCBR	1,204.75	-193.00	-13.81
AARTIPHARM	698.00	-109.00	-13.51

Source: NSE

Currency Spot Rates

As on 1:30 PM at 04/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.2281
YEN	¥ 100	₹ 58.4100
GBP	£ 1	₹ 111.5295
EURO	€ 1	₹ 94.3401

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 04/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,734
Gold	10 Gram	₹ 89,930
Silver	1 Kg	₹ 92,752
Copper	1 Kg	₹ 875

Source: NSE

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