



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	24,484.50	24,552.35	24,598.30	24,666.15	24,712.10
<b>Bank Nifty</b>	55,242.75	55,459.80	55,625.40	55,842.45	56,008.05

Source: NSE, ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	24,620.20	0.32
<b>BANK NIFTY</b>	55,676.85	0.14
<b>FINNIFTY</b>	26,264.55	0.04
<b>SENSEX</b>	80,998.25	0.32
<b>VIX</b>	15.74	4.89

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY OIL &amp; GAS</b>	11,352.75	0.67
<b>NIFTY METAL</b>	9,177.40	0.60
<b>NIFTY IT</b>	36,938.10	0.33
<b>NIFTY AUTO</b>	23,332.60	0.27
<b>NIFTY REALTY</b>	976.00	-0.70
<b>NIFTY FINANCIAL SER.</b>	28,169.90	-0.10

Source: NSE

## Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	15,703.72	9,795.75	5,907.97
<b>FII / FPI</b>	17,063.43	19,917.26	-2,853.83

Source: NSE

## Market Overview

- Nifty ended positive today and again took support at 24,500 until it didnot break the 24500 level sentiment remain positive.
- India VIX higher by 4.89% gaining points 0.81 to close at 15.74
- Advance-Dcline Ratio on NSE ended at 1.33 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 1,10,840.02\* vs. Rs1,16,211.91\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.06\* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

\*Provisional Data

## Market Outlook

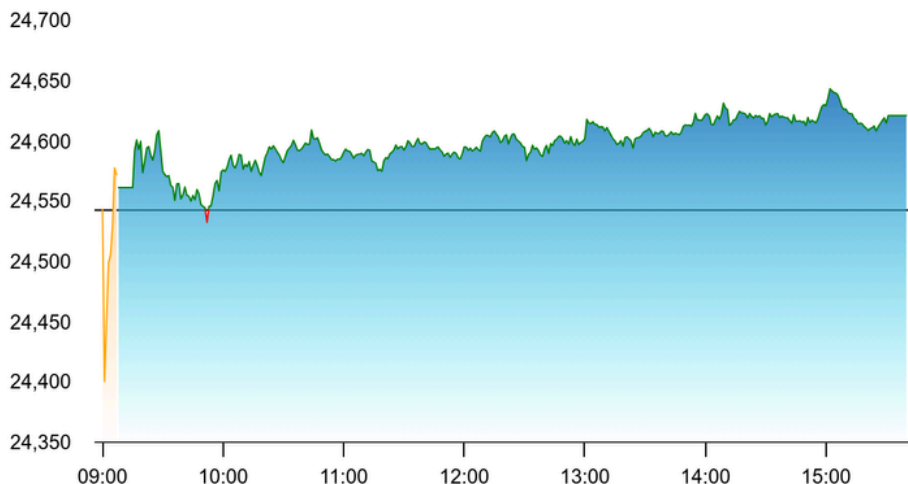
- Nifty ended positive today and again took support at 24,500 until it didnot break the 24500 level sentiment remain positive.
- Bank Nifty remains flat today, consider short position only if it break 55,300.
- The chart of TITAGARH and RVNL look good, keep them on radar.
- Sector-wise, Railway and Oil and Gas can perform well in upcoming months.



Date: 4 June 2025

### Market Turnover

Products	Value (Rs.in Cr)
Equities	1,10,541.68
Index Futures	17,004.52
Stock Futures	64,775.97
Index Options	30,804.35
Stock Options	5,831.53



### Top Gainers

SYMBOL	LTP	CHNG	CHNG%
QUICKHEAL	352.00	51.75	17.24
GENCON	42.25	5.42	14.72
IRCON	221.10	27.16	14.00
MVGJL	269.05	32.94	13.95
ZIMLAB	102.00	12.39	13.83

Source: NSE

### Top Losers

SYMBOL	LTP	CHNG	CHNG%
SPARC	156.14	-39.04	-20.00
ABFRL	77.08	-8.92	-10.37
AGROPHOS	36.50	-4.19	-10.30
ASMS	13.42	-1.50	-10.05
PARSVNATH	16.45	-1.83	-10.01

Source: NSE

### Currency Spot Rates

As on 1:30 PM at 6/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.9579
YEN	¥ 100	₹ 59.6600
GBP	£ 1	₹ 116.1354
EURO	€ 1	₹ 97.7066

Source: NSE

### Commodity Spot Rates

As on 4:30 PM at 6/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,419
Gold	10 Gram	₹96,651
Silver	1 Kg	₹1,01,002
Copper	1 Kg	₹882

Source: NSE

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