



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,401.33	24,463.67	24,462.33	24,524.67	24,523.33
Bank Nifty	54,457.67	54,688.33	55,016.67	55,247.33	55,575.67

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,461.15	0.47
BANK NIFTY	54,919.50	-0.36
FINNIFTY	26,164.90	0.05
SENSEX	80,796.84	0.37
VIX	18.34	0.44

Source: NSE

Sector Index

	Close	%Change
NIFTY AUTO	22,699.20	1.85
NIFTY OIL & GAS	11,451.95	1.70
NIFTY FMCG	56,936.20	1.22
NIFTY METAL	8,600.15	0.96
NIFTY PRIVATE BANK	27,177.20	-0.80
NIFTY PSU BANK	6,552.10	-0.04

Source: NSE

Priviousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,906.16	10,615.67	3,290.49
FII / FPI	18,130.19	15,360.38	2,769.81

Source: NSE

Market Overview

- As we saw, Nifty closed above 24,450. However, buying at this level without a slight dip or consolidation is not advisable.
- India VIX ended higher by 0.44% Gaining points 0.080 to close at 18.34
- Advance–Decline Ratio on NSE ended at 2.33 indicating more number of companies Declined as against Advanced.
- Total Equities traded value decreased to Rs. 89,885.27* vs. Rs. 1,00,895.16* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.75* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

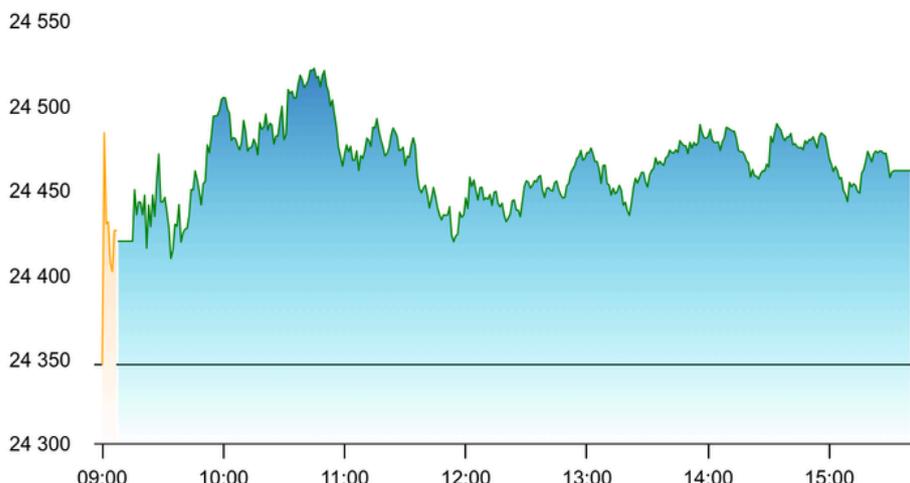
- As we saw, Nifty closed above 24,450. However, buying at this level without a slight dip or consolidation is not advisable.
- Bank Nifty closed in the red, and both private and PSU banks also look weak on the charts. A short position below 54,600 is advisable.
- The chart of Vention Hospitality looks strong – a quick 8–10% move is possible from here.
- Adani Group stocks have broken out of consolidation, and today we saw good buying in each of them. Keep an eye on these stocks.



Date: 5 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	89,655.61
Index Futures	24,090.39
Stock Futures	80,594.25
Index Options	38,609.79
Stock Options	8,027.83



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
RETAIL	40.75	6.08	17.54
ASHIMASYN	34.56	5.11	17.35
UNIVCABLES	502.00	71.60	16.64
NETWEB	1,622.00	200.30	14.09
PARAGMILK	206.09	24.07	13.22

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GTECJAINX	20.73	-2.31	-10.03
KSOLVES	415.05	-46.10	-10.00
LOTUSEYE	75.30	-6.19	-7.60
VMART	3,156.00	-240.60	-7.08
SILVERTUC	692.70	-46.10	-6.24

Source: NSE

Currency Spot Rates

As on 1:30 PM at 05/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 84.2369
YEN	¥ 100	₹ 58.3600
GBP	£ 1	₹ 111.9267
EURO	€ 1	₹ 95.4028

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 05/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹4,888
Gold	10 Gram	₹93,447
Silver	1 Kg	₹93,643
Copper	1 Kg	₹840

Source: NSE

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