



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,467.87	24,609.38	24,754.62	24,896.13	25,041.37
Bank Nifty	55,354.12	55,557.48	55,783.82	55,987.18	56,213.52

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,750.90	0.53
BANK NIFTY	55,760.85	0.15
FINNIFTY	26,387.15	0.47
SENSEX	81,442.04	0.55
VIX	15.08	4.21

Source: NSE

Sector Index

	Close	%Change
NIFTY REALTY	993.10	1.75
NIFTY PHARMA	21,644.20	1.28
NIFTY HEALTHCARE	14,040.60	1.07
NIFTY PSU BANK	7,059.65	-0.58
NIFTY MEDIA	1,725.40	-0.23
NIFTY AUTO	23,306.20	-0.11

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,045.17	10,478.35	2,566.82
FII / FPI	16,575.56	15,499.38	1,076.18

Source: NSE

Market Overview

- Nifty moved higher but was unable to cross the important level of 24,850, wait for the this level to break for long-side view.
- India VIX higher by 4.21% gaining points 0.66 to close at 15.04
- Advance-Decline Ratio on NSE ended at 1.51 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 1,17,116.71* vs. Rs1,10,840.02* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.50* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

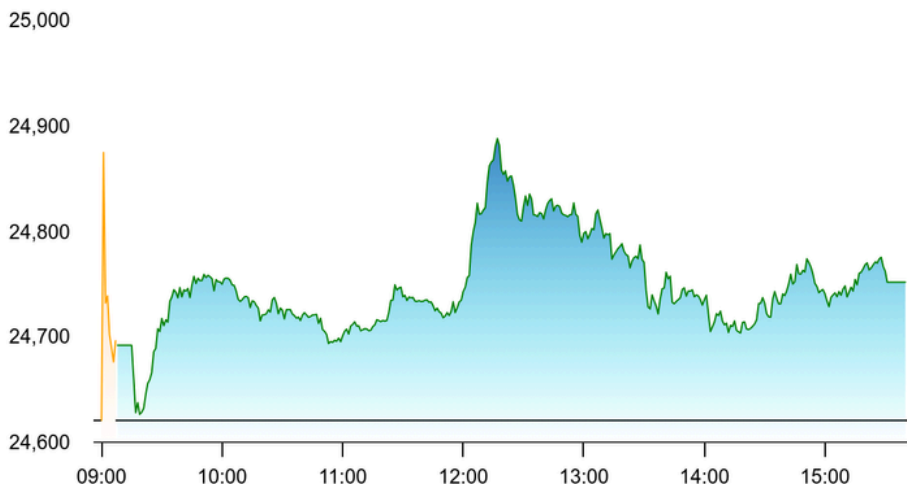
- Nifty moved higher but was unable to cross the important level of 24,850, wait for the this level to break for long-side view.
- Bank Nifty formed an indecisive candle, wait for a range breakout to identify the direction.
- The chart of HAL look good, keep them on radar.
- Sector-wise, Pharma sector shown strenght.



Date: 5 June 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,16,815.02
Index Futures	30,424.91
Stock Futures	77,344.87
Index Options	62,046.62
Stock Options	6,824.12



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
ORICONENT	48.84	8.14	20.00
BAJAJINDEF	286.47	47.74	20.00
PKTEA	882.50	147.05	19.99
SRHHYPOLTD	649.00	87.25	15.53
BHARATWIRE	221.00	29.25	15.25

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
NIBL	30.99	-2.67	-7.93
UMAEXPORTS	60.35	-4.97	-7.61
SERVOTECH	152.20	-11.88	-7.24
NAVKARURB	2.16	-0.12	-5.26
ROLLT	1.98	-0.11	-5.26

Source: NSE

Currency Spot Rates

As on 1:30 PM at 5/06/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.7730
YEN	¥ 100	₹ 59.9300
GBP	£ 1	₹ 116.2653
EURO	€ 1	₹ 97.8916

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 5/06/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,402
Gold	10 Gram	₹96,973
Silver	1 Kg	₹1,01,043
Copper	1 Kg	₹880

Source: NSE

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