



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,228.33	24,303.67	24,406.33	24,481.67	24,584.33
Bank Nifty	53,629.00	53,950.00	54,493.00	54,814.00	55,357.00

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,379.60	-0.33
BANK NIFTY	54,271.40	-1.18
FINNIFTY	25,969.00	-0.75
SENSEX	80,641.07	-0.19
VIX	19	3.59

Source: NSE

Sector Index

	Close	%Change
NIFTY AUTO	22,737.60	0.17
NIFTY PSU BANK	6,235.20	-4.84
NIFTY REALTY	855.60	-3.58
NIFTY OIL & GAS	11,247.35	-1.79
NIFTY CONSUMER DURABLES	36,311.40	-1.68
NIFTY MEDIA	1,508.00	-1.51

Source: NSE

Priviousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,917.99	11,129.33	2,788.66
FII / FPI	9,365.89	8,868.10	497.79

Source: NSE

Market Overview

- As noted in yesterday's report, a dip was expected – it played out today, and the market still isn't at a good buying level.
- India VIX ended higher by 3.59% Gaining points 0.66 to close at 19.00
- Advance–Decline Ratio on NSE ended at 0.24 indicating more number of companies Declined as against Advanced.
- Total Equities traded value Increased to Rs. 90,454.16* vs. Rs. 89,885.27* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.59* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

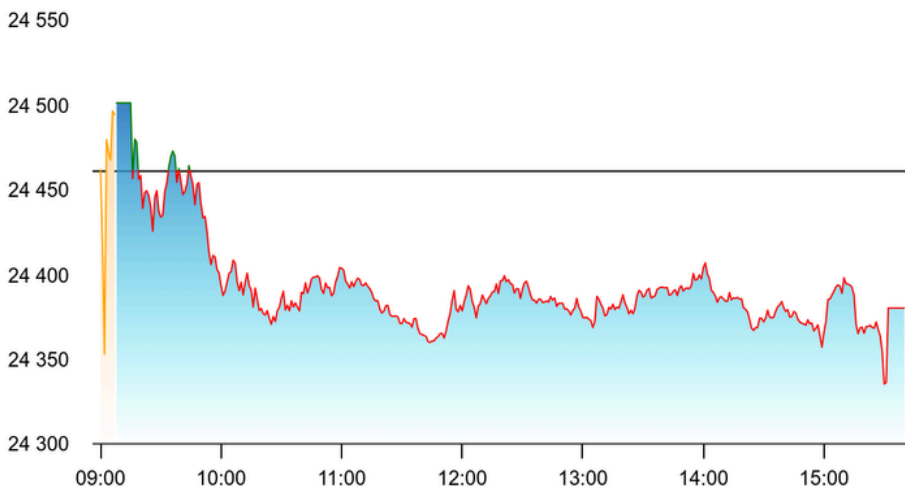
Market Outlook

- As mentioned in yesterday's report, buying at current levels was not advisable, and a dip was likely. Today, we witnessed that dip, and the market still hasn't reached a favorable buying level.
- Bank Nifty fell by 600 points and closed below 54,600, which indicates a "sell on rise" strategy is advisable from this point.
- Nazara Tech's chart looks strong – levels around 1100 are possible.
- All sectoral charts are showing weakness; selling on rise is advisable from here.



Market Turnover

Products	Value (Rs.in Cr)
Equities	90,159.13
Index Futures	23,049.27
Stock Futures	85,447.28
Index Options	27,594.85
Stock Options	8,146.83



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
GATDVR-RE	0.02	0.01	100.00
GATECH-RE1	0.02	0.01	100.00
CCL	688.70	96.00	16.20
ORIENTBELL	255.27	26.82	11.74
POLYMED	2,775.00	183.90	7.10

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
CENTENKA	438.00	-87.80	-16.70
BANKBARODA	221.95	-27.18	-10.91
VINEETLAB	28.00	-3.37	-10.74
KSOLVES	373.55	-41.50	-10.00
PFOCUS	98.90	-10.52	-9.61

Source: NSE

Currency Spot Rates

As on 1:30 PM at 06/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 84.5436
YEN	¥ 100	₹ 58.7700
GBP	£ 1	₹ 112.3596
EURO	€ 1	₹ 95.6926

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 06/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹4,812
Gold	10 Gram	₹96,797
Silver	1 Kg	₹95,648
Copper	1 Kg	₹846

Source: NSE

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