



## Pivot Table

	S2	S1	Pivot	R1	R2
<b>Nifty</b>	21,542.47	21,852.03	22,053.22	22,362.78	22,563.97
<b>Bank Nifty</b>	48,545.13	49,202.62	49,814.43	50,471.92	51,083.73

Source: NSE , ISL Research

## Indian Market

	Close	%Change
<b>NIFTY</b>	22,161.60	3.24
<b>BANK NIFTY</b>	49,860.10	3.19
<b>FINNIFTY</b>	23,908.45	3.49
<b>SENSEX</b>	73,137.90	2.95
<b>VIX</b>	49.94	66.42

Source: NSE

## Sector Index

	Close	%Change
<b>NIFTY METAL</b>	7,846.35	-6.75
<b>NIFTY REALTY</b>	776.20	-5.69
<b>NIFTY MEDIA</b>	1,429.90	-3.94
<b>NIFTY AUTO</b>	19,815.55	-3.78
<b>NIFTY FINANCIAL SER.</b>	25,399.55	-3.66
<b>NIFTY PVT BANKS</b>	24,768.55	-3.47

Source: NSE

## Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
<b>DII</b>	14,454.32	16,174.64	-1,720.32
<b>FII / FPI</b>	13,946.58	17,430.56	-3,483.98

Source: NSE

## Market Overview

- Nifty opened near the election day low, and from that level, we saw a strong recovery of 400 points. So, the short-term bottom is likely around 21,750.
- India VIX ended Higher by 65.70% Gaining 9.04 points to close at 22.79
- Advance-Decline Ratio on NSE ended at 0.123 indicating more number of companies Declined as against Advanced
- Total Equities traded value Increased to Rs. 1,24,060.05\* vs. Rs. 1,03,249.64\* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.5\* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

\*Provisional Data

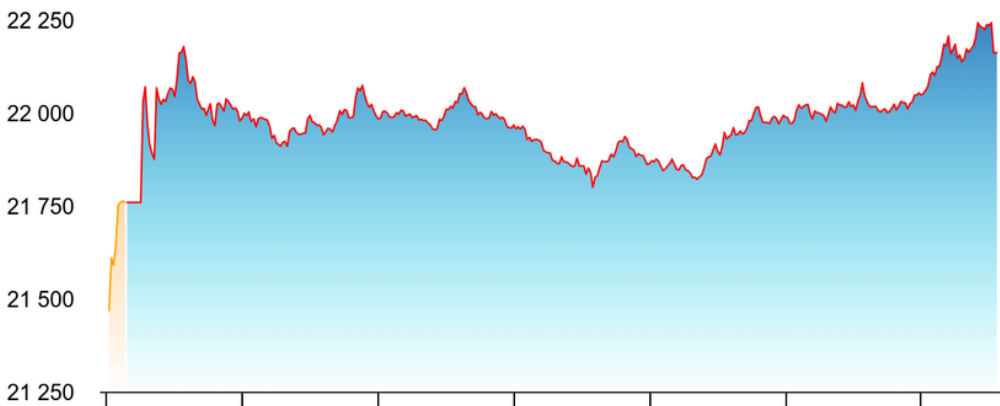
## Market Outlook

- Nifty opened near the election day low, and from that level, we saw a strong recovery of 400 points. So, the short-term bottom is likely around 21,750.
- Banking stocks also plunged today, but there was an intraday recovery. Wait for today's high to break for a long-side trade.
- Adani Wilmar is showing good strength on the daily timeframe and is currently in a consolidation phase. A good move is possible above 275.
- The IT sector, after a 20% straight fall, is currently near a support zone—short-term bounce possible.



## Market Turnover

Products	Value (Rs.in Cr)
Equities	1,24,060.05
Index Futures	72,743.90
Stock Futures	1,32,395.88
Index Options	92,769.39
Stock Options	12,474.96



## Top Gainers

SYMBOL	LTP	CHNG	CHNG%
TECILCHEM	30.43	5.07	19.99
SIEMENS	2,832.00	382.00	15.59
CHEMFAB	781.00	72.60	10.25
SECURKLOUD	22.86	2.07	9.96
NKIND	68.75	6.23	9.96

Source: NSE

## Top Losers

SYMBOL	LTP	CHNG	CHNG%
ABIN-RE1	41.20	-9.58	-18.87
IRIS-RE	6.20	-1.13	-15.42
THEMISMED	118.50	-20.73	-14.89
KHANDSE	20.95	-3.65	-14.84
TRENT	4,745.05	-817.80	-14.70

Source: NSE

## Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.8087
YEN	¥ 100	₹ 59.0700
GBP	£ 1	₹ 110.6812
EURO	€ 1	₹ 94.4605

Source: NSE

## Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,283.00
Gold	10 Gram	₹ 88,063
Silver	1 Kg	₹ 88,098
Copper	1 Kg	₹ 800

Source: NSE

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