



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	24,131.73	24,273.07	24,361.33	24,502.67	24,590.93
Bank Nifty	53,640.63	54,125.77	54,405.03	54,890.17	55,169.43

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	24,414.40	0.14
BANK NIFTY	54,610.90	0.63
FINNIFTY	26,165.65	0.76
SENSEX	80,746.78	0.13
VIX	19.06	0.34

Source: NSE

Sector Index

	Close	%Change
NIFTY AUTO	23,114.10	1.66
NIFTY CONSUMER	36,739.80	1.18
NIFTY REALTY	865.15	1.12
NIFTY FMCG	56,590.25	-0.52
NIFTY HEALTHCARE INDEX	13,968.80	-0.35
NIFTY PHARMA	21,462.45	-0.33

Source: NSE

Priviousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	10,963.04	12,360.72	-1,397.68
FII / FPI	10,963.04	12,360.72	-1,397.68

Source: NSE

Market Overview

- Today, we witnessed buying from the day's low, but the index hasn't crossed the previous high – stay cautious.
- India VIX ended higher by 0.34% Gaining points 0.065 to close at 19.06
- Advance-Decline Ratio on NSE ended at 1.69 indicating more number of companies Advanced as against Decline.
- Total Equities traded value Increased to Rs. 1,01,223.47* vs. Rs. 90,454.16* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.73* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

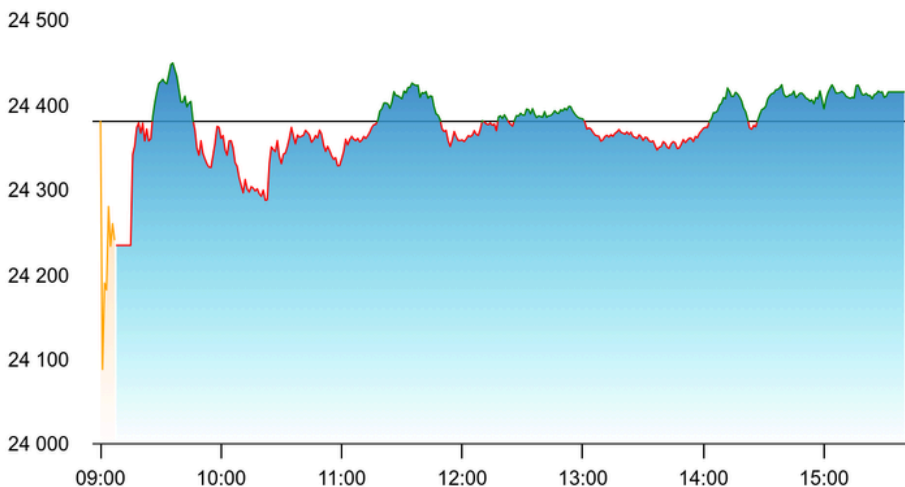
- Today, we witnessed buying from the day's low, but the index hasn't crossed the previous high – stay cautious.
- Bank Nifty is forming a pennant pattern on the daily timeframe. A close below 54,000 could trigger more panic in the coming days.
- Motherson chart looks strong – worth keeping an eye on for investment purposes.
- Nifty Metal can perform better once it breaks above the 8,700 level in the coming days.



Date: 7 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,01,014.91
Index Futures	32,153.96
Stock Futures	85,076.79
Index Options	49,283.14
Stock Options	8,270.28



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
GATDVR-RE	0.03	0.01	50.00
GATECH-RE1	0.03	0.01	50.00
AARTIDRUGS	419.85	69.95	19.99
BHARATSE	90.39	15.06	19.99
SPAL	848.95	120.55	16.55

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
MAXIND-RE	18.00	-7.54	-29.52
ORIENTALTTL	11.43	-1.48	-11.46
KSOLVES	336.20	-37.35	-10.00
JAGSNPHARM	220.15	-20.43	-8.49
KBCGLOBAL	0.38	-0.03	-7.32

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 84.5715
YEN	¥ 100	₹ 59.1300
GBP	£ 1	₹ 112.9678
EURO	€ 1	₹ 96.1319

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹4,996
Gold	10 Gram	₹96,206
Silver	1 Kg	₹95,957
Copper	1 Kg	₹847

Source: NSE

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