



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	25,370.17	25,415.73	25,452.82	25,498.38	25,535.47
Bank Nifty	56,666.33	56,807.77	56,979.98	57,121.42	57,293.63

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	25,461.30	0.00
BANK NIFTY	56,949.20	-0.15
FINNIFTY	26,833.45	-0.12
SENSEX	83,442.50	0.012
VIX	12.56	1.99

Source: NSE

Sector Index

	Close	%Change
NIFTY FMCG	55,652.85	1.68
NIFTY OIL & GAS	12,051.85	0.41
NIFTY REALTY	972.75	0.08
NIFTY MEDIA	1,743.55	-1.03
NIFTY IT	38,866.95	-0.76
NIFTY AUTO	23,943.90	-0.15

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	9,948.11	11,066.63	-1,118.52
FII / FPI	7,276.73	7,857.95	-581.22

Source: NSE

Market Overview

- Nifty 50 trade swing between a narrow range, however we can see there is a buying from the lower level of 25,400 which is also its immediate support. As long as it hold above this level our view remain positive and if it break 25,400 then we can expect than it can go to next support of 25,200.
- India VIX higher by 1.99% gaining points 0.25 to close at 12.56
- Advance-Dcline Ratio on NSE ended at 0.64 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 76,916.20* vs. Rs96,738.82* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.66* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

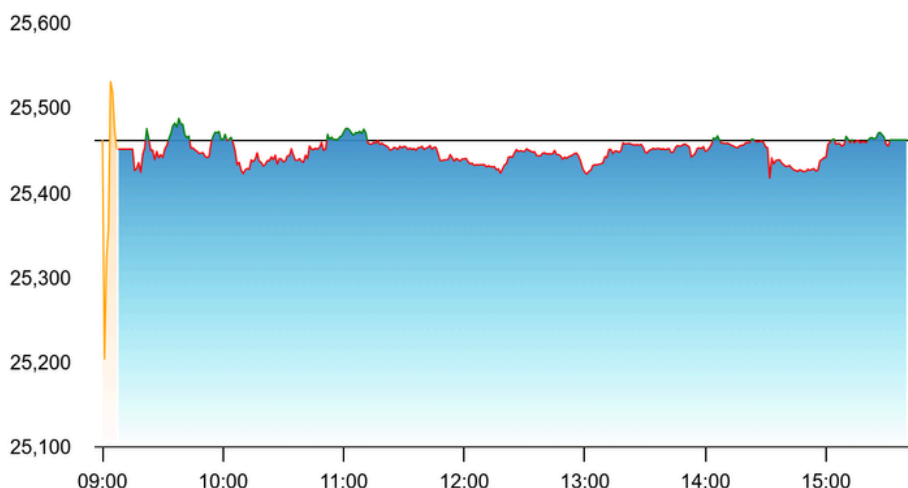
- Nifty 50 trade swing between a narrow range, however we can see there is a buying from the lower level of 25,400 which is also its immediate support. As long as it hold above this level our view remain positive and if it break 25,400 then we can expect than it can go to next support of 25,200.
- Bank Nifty after a strong breakout now its look like bank nifty is retesting is support of 56850 and bounce back from here.
- Sector- wise, Today FMCG Sector has showing a good strenght and break its past barriers.



Date: 07 July 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	76,564.76
Index Futures	15,189.85
Stock Futures	57,071.23
Index Options	24,501.38
Stock Options	4,662.45



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
VSTL	187.09	31.18	20.00
JPOWER	22.74	3.79	20.00
AKI	11.14	1.85	19.91
HAVISHA	2.68	0.39	17.03
KRN	933.00	116.30	14.24

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GLOSTERLTD	721.80	-64.10	-8.16
SHARDACROP	854.00	-64.40	-7.01
KRISHANA	416.85	-30.05	-6.72
SINDHUTRAD	33.45	-2.29	-6.41
UNIVPHOTO	300.00	-20.38	-6.36

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/07/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.8150
YEN	¥ 100	₹ 59.1500
GBP	£ 1	₹ 116.7622
EURO	€ 1	₹ 100.8629

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/07/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,721
Gold	10 Gram	₹96,358
Silver	1 Kg	₹1,07,032
Copper	1 Kg	₹896

Source: NSE

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