



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	22,242.28	22,389.07	22,417.63	22,564.42	22,592.98
Bank Nifty	49,682.27	50,096.63	50,445.17	50,859.53	51,208.07

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	22,535.85	1.69
BANK NIFTY	50,511.00	1.31
FINNIFTY	24,301.50	1.64
SENSEX	74,227.04	1.49
VIX	43.28	4.48

Source: NSE

Sector Index

	Close	%Change
NIFTY MEDIA	1,497.45	4.72
NIFTY PSU BANK	6,249.95	2.64
NIFTY CONSUMER	34,888.55	2.59
NIFTY OIL & GAS	10,068.35	2.20
NIFTY FMCG	54,300.25	1.99
NIFTY PHARMA	20,377.90	1.91

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	26,528.23	14,405.78	12,122.45
FII / FPI	13,372.27	22,412.28	-9,040.01

Source: NSE

Market Overview

- As discussed in the morning report, Nifty has almost filled the gap. If it closes above 22,880, we might see the 24,000 level in the upcoming Month.
- India VIX ended Lower by 4.48% losing 2.03 points to close at 43.28
- Advance-Decline Ratio on NSE ended at 4.79 indicating more number of companies Advanced as against Decline.
- Total Equities traded value decreased to Rs. 94,248.45* vs. Rs. 1,24,060.05* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.22* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market. Source: NSE, BSE, RBI *Provisional Data

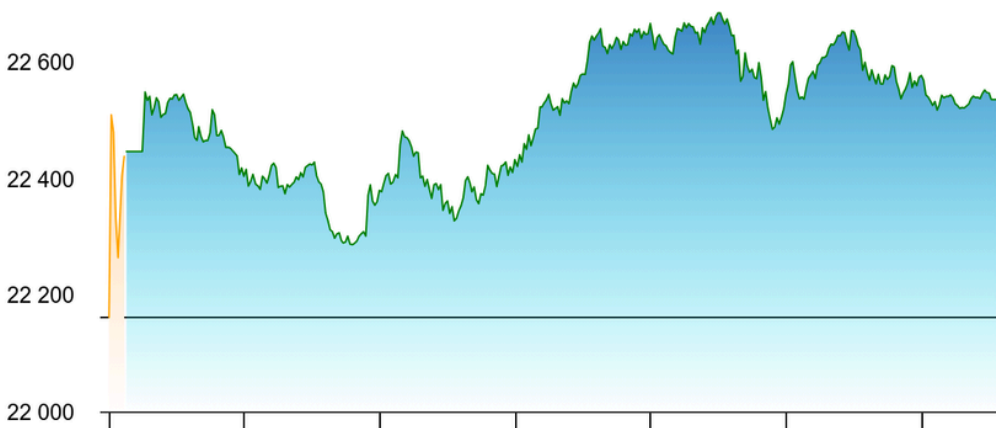
Market Outlook

- As discussed in the morning report, Nifty has almost filled the gap. If it closes above 22,880, we might see the 24,000 level in the upcoming Month.
- Banking stocks are looking strong on the charts ahead of the RBI meeting. Tomorrow, we can expect volatility in banking stocks.
- ZEEL is trading at a multi-year support zone. If this level is sustained, we can expect a trend reversal.
- Keep an eye on both private and PSU sector stocks – the charts are looking good.



Market Turnover

Products	Value (Rs.in Cr)
Equities	94,057.89
Index Futures	41,978.15
Stock Futures	90,406.42
Index Options	68,904.61
Stock Options	8,051.49



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
SILLYMONKS	17.88	2.98	20.00
KEYFINSERV	365.00	60.80	19.99
BINANIIND	12.07	2.01	19.98
TECILCHEM	36.51	6.08	19.98
ONEPOINT	50.26	8.37	19.98

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
KANANIIND	2.26	-0.21	-8.50
DCMFINSERV	5.30	-0.44	-7.67
DELHIVERY	249.45	-18.90	-7.04
PRECOT	362.30	-25.75	-6.64
WIPL	154.00	-10.76	-6.53

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.9085
YEN	¥ 100	₹ 58.2500
GBP	£ 1	₹ 109.8672
EURO	€ 1	₹ 94.2972

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,209
Gold	10 Gram	₹ 87,861
Silver	1 Kg	₹ 89,394
Copper	1 Kg	₹ 800

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investmentor Securities Team
Research Analyst Reg No : INH000010742
Email: rupam@investmentor.in

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