



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,993.37	24,133.58	24,290.42	24,430.63	24,587.47
Bank Nifty	53,737.05	54,051.35	54,494.30	54,808.60	55,251.55

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,273.80	-0.58
BANK NIFTY	54,365.65	-0.45
FINNIFTY	25,980.65	-0.71
SENSEX	80,334.81	-0.51
VIX	21.01	10.22

Source: NSE

Sector Index

	Close	%Change
NIFTY IT	36,002.45	0.23
NIFTY MEDIA	1,527.05	0.20
NIFTY REALTY	843.80	-2.47
NIFTY METAL	8,428.40	-2.09
NIFTY HEALTHCARE INDEX	13,696.75	-1.95
NIFTY AUTO	22,674.15	-1.90

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	13,168.99	10,790.50	2,378.49
FII / FPI	16,371.71	13,785.85	2,585.86

Source: NSE

Market Overview

- As we saw, Nifty ended lower, and in the last one hour, it fell nearly 1% due to pure panic selling caused by the ongoing situation.
- India VIX ended higher by 10.22% Gaining points 1.95 to close at 21.01
- Advance-Decline Ratio on NSE ended at 0.40 indicating more number of companies Decline as against Advanced.
- Total Equities traded value Increased to Rs. 1,05,605.86* vs. Rs. 1,01,223.47* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.79* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

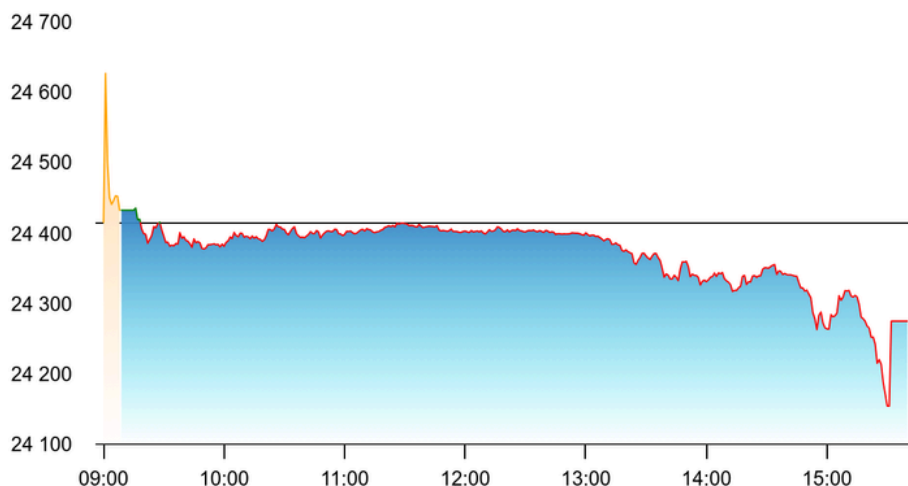
- As we saw, Nifty ended lower, and in the last one hour, it fell nearly 1% due to pure panic selling caused by the ongoing situation.
- As discussed, Bank Nifty remains weak as it is trading below 54,000. Fresh buying should be avoided here as well.
- Aether Industries looks good for investment purposes with a 6-8 month horizon.
- Sector-wise, all sectors may be affected due to the ongoing war situation, with relatively less impact on Nifty IT and Healthcare.



Date: 8 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	1,05,401.74
Index Futures	34,004.62
Stock Futures	1,01,476.56
Index Options	45,447.47
Stock Options	8,505.96



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
GATDVR-RE	0.04	0.01	33.33
GATECH-RE1	0.04	0.01	33.33
GINNIFILA	28.64	4.77	19.98
PAVNAIND	371.00	58.50	18.72
SHANKARA	672.00	86.15	14.71

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
VINCOFE	97.46	-8.78	-8.26
AVALON	811.00	-67.90	-7.73
EQUAL200	12.30	-0.96	-7.24
CREATIVEYE	5.80	-0.42	-6.75
DEVYANI	171.00	-12.04	-6.58

Source: NSE

Currency Spot Rates

As on 1:30 PM at 08/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 84.8642
YEN	¥ 100	₹ 58.8000
GBP	£ 1	₹ 112.7574
EURO	€ 1	₹ 95.7568

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 08/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹4,911
Gold	10 Gram	₹95,963
Silver	1 Kg	₹94,470
Copper	1 Kg	₹844

Source: NSE

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