



Pivot Table

| | S2 | S1 | Pivot | R1 | R2 |
|-------------------|-----------|-----------|-----------|-----------|-----------|
| Nifty | 25,375.67 | 25,449.08 | 25,498.57 | 25,571.98 | 25,621.47 |
| Bank Nifty | 56,780.63 | 57,018.47 | 57,160.88 | 57,398.72 | 57,541.13 |

Source: NSE , ISL Research

Indian Market

| | Close | %Change |
|-------------------|-----------|---------|
| NIFTY | 25,522.50 | 0.24 |
| BANK NIFTY | 57,256.30 | 0.54 |
| FINNIFTY | 27,016.85 | 0.68 |
| SENSEX | 83,712.51 | 0.32 |
| VIX | 12.20 | 2.91 |

Source: NSE

Sector Index

| | Close | %Change |
|--------------------------------|-----------|---------|
| NIFTY REALTY | 982.35 | 0.99 |
| NIFTY PRIVATE BANK | 28,241.40 | 0.66 |
| NIFTY FINANCIAL SER. | 29,095.25 | 0.60 |
| NIFTY CONSUMER DURABLES | 38,248.80 | -2.29 |
| NIFTY PHARMA | 22,165.90 | -0.89 |
| NIFTY FMCG | 55,504.00 | -0.27 |

Source: NSE

Previousday Institutional Activity

| Category | Buy Value | Sell Value | Net Value |
|------------------|-----------|------------|-----------|
| DII | 10,848.50 | 9,108.60 | 1,739.90 |
| FII / FPI | 8,872.17 | 8,549.51 | 322.66 |

Source: NSE

Market Overview

- Nifty 50 continue to remain range bound and again we can see that it bounce back from 25,400 which is now very strong support zone. Also it has formed flag pattern on daily time frame if it break above 25,800 and 25,850 than we expect to see great move ahead.
- India VIX lower by 2.91% losing points 0.37 to close at 12.20
- Advance-Decline Ratio on NSE ended at 0.86 indicating more number of companies Decline as against Advanced.
- Total Equities traded value increased to Rs. 91,044.19* vs. Rs76,916.20* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.66* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

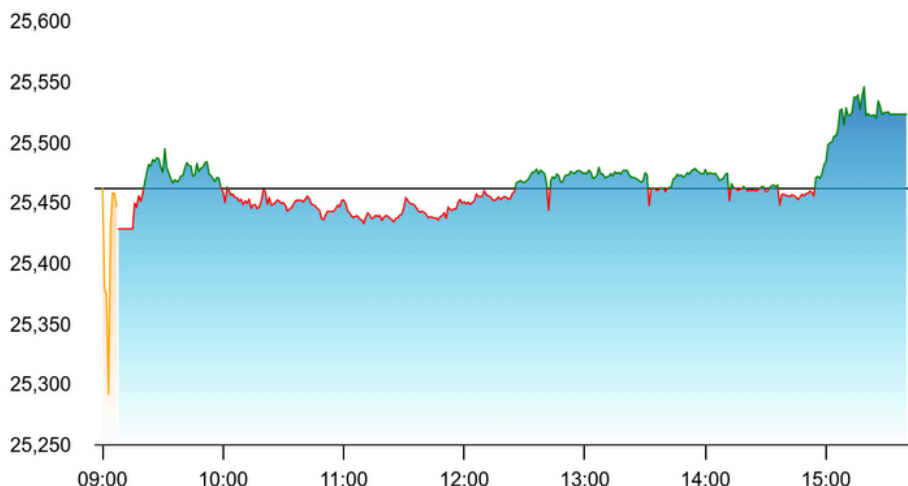
- Nifty 50 continue to remain range bound and again we can see that it bounce back from 25,400 which is now very strong support zone. Also it has formed flag pattern on daily time frame if it break above 25,800 and 25,850 than we expect to see great move ahead.
- Bank Nifty looks more stronger and break its previous three days highs with the gain in private bank index and financial sector index, as long as it trade above 57,150 view remain positive.
- The chat of Lemon Tree Hotel Ltd. looks good. we can expect a good momentum above 145.
- Sector- wise,Nifty Financial services sector has showing a good strength.



Date: 08 July 2025

Market Turnover

| Products | Value (Rs.in Cr) |
|----------------------|------------------|
| Equities | 90,684.63 |
| Index Futures | 15,986.85 |
| Stock Futures | 71,522.69 |
| Index Options | 21,185.61 |
| Stock Options | 6,406.01 |



Top Gainers

| SYMBOL | LTP | CHNG | CHNG% |
|-------------------|---------------|--------------|--------------|
| AKI | 13.36 | 2.22 | 19.93 |
| SAMBHV | 114.20 | 14.81 | 14.90 |
| FILATFASH | 0.69 | 0.08 | 13.11 |
| CAPTRU-RE | 0.11 | 0.01 | 10.00 |
| NDLVENTURE | 77.96 | 7.08 | 9.99 |

Source: NSE

Top Losers

| SYMBOL | LTP | CHNG | CHNG% |
|-------------------|-----------------|---------------|---------------|
| NECLIFE | 18.50 | -4.63 | -20.02 |
| ARENTERP | 52.35 | -5.82 | -10.01 |
| SHARDAMOTR | 1,121.40 | -95.30 | -7.83 |
| MAZDA | 297.30 | -19.97 | -6.29 |
| UYFINCORP | 18.12 | -1.19 | -6.16 |

Source: NSE

Currency Spot Rates

As on 1:30 PM at 08/07/2025

| Currency | Unit | Value |
|-------------|--------------|-------------------|
| USD | \$ 1 | ₹ 85.7188 |
| YEN | ¥ 100 | ₹ 58.6500 |
| GBP | £ 1 | ₹ 116.8170 |
| EURO | € 1 | ₹ 100.6064 |

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 08/07/2025

| Currency | Unit | Value |
|--------------------|-----------------|------------------|
| Brent Crude | 1 Barrel | ₹5,829 |
| Gold | 10 Gram | ₹96,842 |
| Silver | 1 Kg | ₹1,07,642 |
| Copper | 1 Kg | ₹894 |

Source: NSE

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