



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	22,291.58	22,345.37	22,407.03	22,460.82	22,522.48
Bank Nifty	49,629.92	49,935.03	50,215.97	50,521.08	50,802.02

Source: NSE , ISL Research

Indian Market

	Close	%Change
NIFTY	22,399.15	0.61
BANK NIFTY	50,240.15	0.54
FINNIFTY	24,132.65	0.69
SENSEX	73,847.15	0.51
VIX	21.43	4.83

Source: NSE

Sector Index

	Close	%Change
NIFTY FMCG	55,264.75	1.78
NIFTY CONSUMER	34,968.65	0.23
NIFTY AUTO	20,140.40	0.01
NIFTY PSU BANK	6,092.55	-2.52
NIFTY IT	32,517.35	-2.19
NIFTY PHARMA	19,976.30	-1.97

Source: NSE

Institutional Activity Yesterday

Category	Buy Value	Sell Value	Net Value
DII	14,363.74	11,266.50	3,097.24
FII / FPI	13,687.62	18,681.86	-4,994.24

Source: NSE

Market Overview

- As we saw, Nifty was unable to break the 22,850 level and is trading below it, which indicates bearishness.
- India VIX ended higher by 4.83% gaining points 0.99 to close at 21.43
- Advance-Decline Ratio on NSE ended at 0.62 indicating more number of companies decline as against advanced.
- Total Equities traded value decreased to Rs. 80,975.59* vs. Rs.94,248.45* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

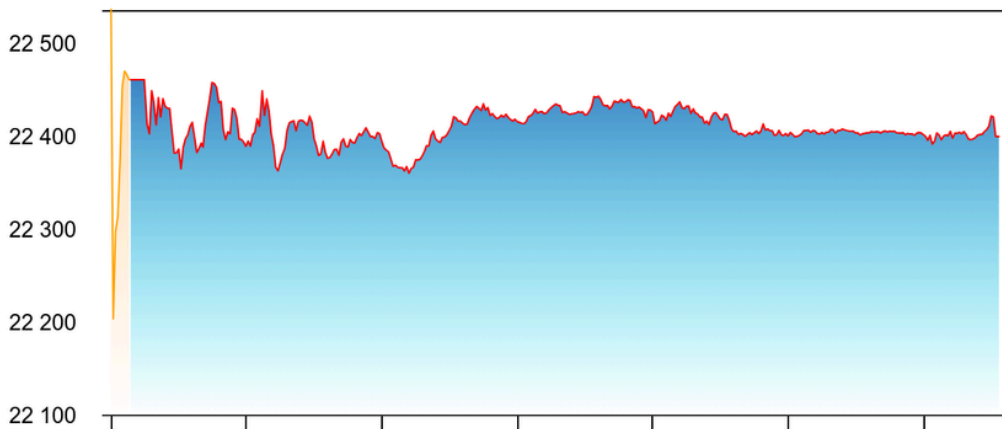
Market Outlook

- As we saw, Nifty was unable to break the 22,850 level and is trading below it, which indicates bearishness.
- Bank Nifty also faced resistance around the 50,800 level. A move above this could bring upside momentum, while a break below 50,000 may open up short-side trade opportunities.
- ITC gave a breakout from its consolidation phase —keep an eye on it.
- The FMCG sector can perform well during uncertain times, so it may not fall much amidst this tariff war.



Market Turnover

Products	Value (Rs.in Cr)
Equities	80,791.63
Index Futures	28,365.27
Stock Futures	76,953.81
Index Options	49,851.38
Stock Options	6,938.88



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
BINANIIND	14.48	2.41	19.97
ONEPOINT	55.85	5.66	11.28
TECILCHEM	40.16	3.65	10.00
KEYFINSERV	401.50	36.50	10.00
CURAA	43.93	3.99	9.99

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
GTECJAINX	28.30	-3.15	-10.02
BLUEJET	625.10	-69.45	-10.00
HILTON	63.90	-7.06	-9.95
THEMISMED	115.50	-12.44	-9.72
SGLTL	134.10	-13.60	-9.21

Source: NSE

Currency Spot Rates

As on 1:30 PM at 07/04/2025

Currency	Unit	Value
USD	\$ 1	₹ 86.6171
YEN	¥ 100	₹ 59.6800
GBP	£ 1	₹ 111.1372
EURO	€ 1	₹ 95.8054

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 07/04/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹ 5,118
Gold	10 Gram	₹ 88,901
Silver	1 Kg	₹ 89,777
Copper	1 Kg	₹ 788

Source: NSE

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