



Pivot Table

	S2	S1	Pivot	R1	R2
Nifty	23,807.50	23,907.75	24,036.00	24,136.25	24,264.50
Bank Nifty	53,139.48	53,367.67	53,711.23	53,939.42	54,282.98

Source: NSE, ISL Research

Indian Market

	Close	%Change
NIFTY	24,008.00	-1.10
BANK NIFTY	53,595.25	-1.42
FINNIFTY	25,502.10	-1.84
SENSEX	79,454.47	-1.10
VIX	21.63	2.98

Source: NSE

Sector Index

	Close	%Change
NIFTY PSU BANK	6,266.45	1.59
NIFTY CONSUMER	36,700.10	0.95
NIFTY MEDIA	1,541.15	0.92
NIFTY REALTY	823.75	-2.38
NIFTY FINANCIAL SER.	27,113.60	-1.76
NIFTY PRIVATE BANK	26,807.45	-1.29

Source: NSE

Previousday Institutional Activity

Category	Buy Value	Sell Value	Net Value
DII	12,682.67	13,278.92	-596.25
FII / FPI	22,365.53	20,357.57	2,007.96

Source: NSE

Market Overview

- Nifty opened with a gap down but closed flat after trading within a range throughout the day.
- India VIX ended higher by 2.98% Gaining points 0.62 to close at 21.63
- Advance-Dcline Ratio on NSE ended at 0.61 indicating more number of companies Decline as against Advanced.
- Total Equities traded value decreased to Rs. 94,547.47* vs. Rs. 1,05,605.86* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 2.10* indicating a higher amount of trades taken in derivatives (including Options and Futures) as against the cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

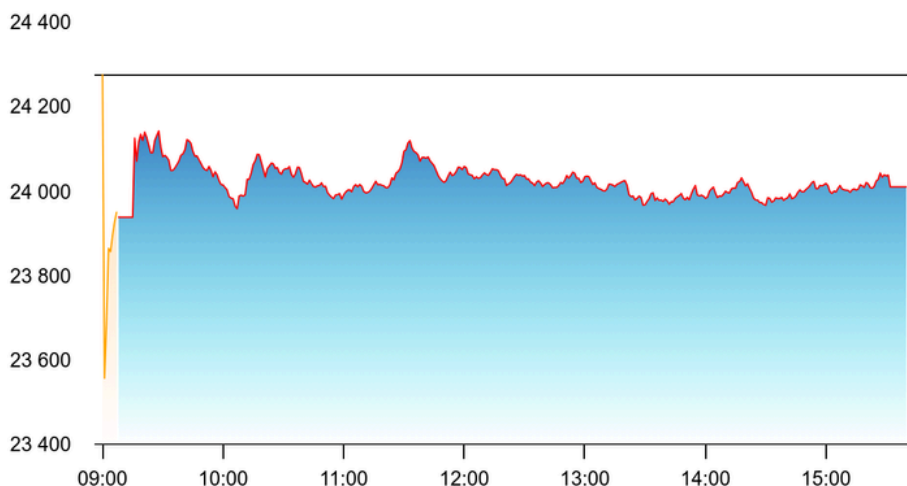
- Nifty opened with a gap down but closed flat after trading within a range throughout the day.
- Private banks experienced a decline, while PSU banks outperformed. A long position in Bank Nifty is possible above 54,000.
- Yes Bank's chart looks strong for the midterm; a 15-20% move is possible from current levels.
- Sector-wise, keep an eye on the media sector, as many major charts are trading near key support zones.



Date: 9 May 2025

Market Turnover

Products	Value (Rs.in Cr)
Equities	94,364.12
Index Futures	43,142.89
Stock Futures	91,715.41
Index Options	54,811.87
Stock Options	8,645.44



Top Gainers

SYMBOL	LTP	CHNG	CHNG%
MAXIND-RE	24.00	5.15	27.32
GATDVR-RE	0.05	0.01	25.00
GATECH-RE1	0.05	0.01	25.00
IDEAFORGE	463.50	77.25	20.00
PREMEXPLN	477.50	75.90	18.90

Source: NSE

Top Losers

SYMBOL	LTP	CHNG	CHNG%
MUTHOOTMF	128.69	-17.57	-12.01
AGIL	736.15	-86.20	-10.48
GRINDWELL	1,611.00	-160.30	-9.05
JMA	86.40	-8.02	-8.49
ACEINTEG	22.25	-1.74	-7.25

Source: NSE

Currency Spot Rates

As on 1:30 PM at 09/05/2025

Currency	Unit	Value
USD	\$ 1	₹ 85.6438
YEN	¥ 100	₹ 58.9200
GBP	£ 1	₹ 113.3998
EURO	€ 1	₹ 96.2882

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 09/05/2025

Currency	Unit	Value
Brent Crude	1 Barrel	₹5,084
Gold	10 Gram	₹96,302
Silver	1 Kg	₹95,557
Copper	1 Kg	₹857

Source: NSE

THIS REPORT IS PREPARED AND COMPLIED BY:

Investmentor Securities Team
Research Analyst Reg No : INH000010742
Email: rupam@investmentor.in

[CLICK HERE](#) for RESEARCH DISCLAIMER