



Pivot Table

| | S2 | S1 | Pivot | R1 | R2 |
|-------------------|-----------|-----------|-----------|-----------|-----------|
| Nifty | 25,360.43 | 25,418.27 | 25,483.18 | 25,541.02 | 25,605.93 |
| Bank Nifty | 56,927.95 | 57,070.75 | 57,180.70 | 57,323.50 | 57,433.45 |

Source: NSE , ISL Research

Indian Market

| | Close | %Change |
|-------------------|-----------|---------|
| NIFTY | 25,476.10 | -0.18 |
| BANK NIFTY | 57,213.55 | -0.07 |
| FINNIFTY | 27,058.45 | 0.15 |
| SENSEX | 83,536.08 | 0.21 |
| VIX | 11.94 | 2.09 |

Source: NSE

Sector Index

| | Close | %Change |
|--------------------------------|-----------|---------|
| NIFTY FMCG | 55,946.20 | 0.80 |
| NIFTY CONSUMER DURABLES | 38,430.75 | 0.48 |
| NIFTY AUTO | 23,944.40 | 0.38 |
| NIFTY REALTY | 967.75 | -1.49 |
| NIFTY METAL | 9,384.50 | -1.40 |
| NIFTY IT | 38,680.85 | -0.78 |

Source: NSE

Previousday Institutional Activity

| Category | Buy Value | Sell Value | Net Value |
|------------------|-----------|------------|-----------|
| DII | 12,923.92 | 11,593.08 | 1,330.84 |
| FII / FPI | 12,039.02 | 11,997.30 | 41.72 |

Source: NSE

Market Overview

- Nifty 50 continue to remain range bound and again we can see that it bounce back from 25,400 which is now very strong support zone. Also it has formed flag pattern on daily time frame if it break above 25,800 and 25,850 than we expect to see great move ahead.
- India VIX lower by 2.09% losing points 0.26 to close at 11.49
- Advance-Decline Ratio on NSE ended at 1.01 indicating more number of companies Advanced as against Decline.
- Total Equities traded value increased to Rs. 95,305.69* vs. Rs91,044.19* Crores in the previous trading session.
- Derivative to Cash Ratio stood at 1.66* indicating a higher amount of trades taken in derivative market (including Option and Future) as against cash market.

Source: NSE, BSE, RBI

*Provisional Data

Market Outlook

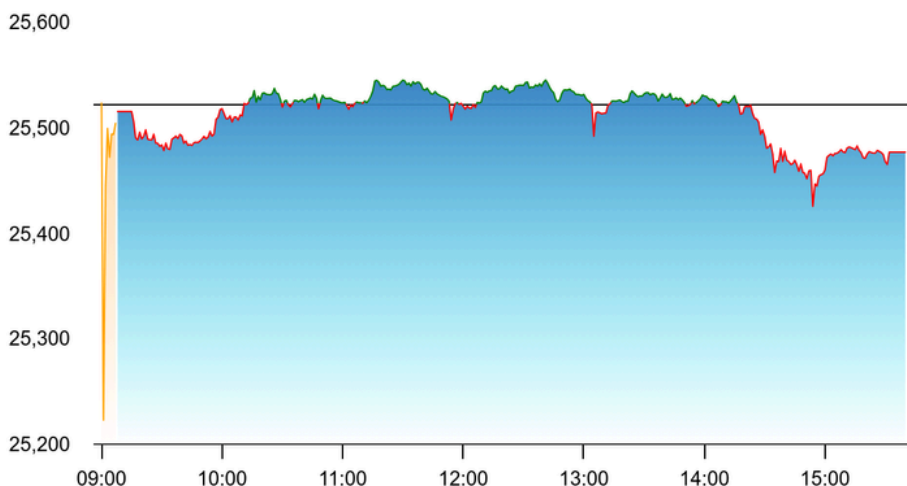
- Nifty 50 down by 46.40 points (0.18%) and facing the resistance at the level of 25,550 and 25,580 level, so, for nifty it is important to break this level for any fresh upside move.
- Bank Nifty had made an inside candle, for bank nifty for any fresh upside move it is important to break 57,350 zone. And on other side 57,050 will act as an important support for it.
- The chart of SWSLOAR looks good. we can expect a good momentum above 330
- Sector- wise, capital good and power sector has showing good strength.



Date: 09 July 2025

Market Turnover

| Products | Value (Rs.in Cr) |
|---------------|------------------|
| Equities | 94,933.02 |
| Index Futures | 14,896.64 |
| Stock Futures | 70,846.16 |
| Index Options | 32,308.18 |
| Stock Options | 6,200.75 |



Top Gainers

| SYMBOL | LTP | CHNG | CHNG% |
|----------|--------|-------|-------|
| PROSTARM | 196.87 | 32.81 | 20.00 |
| VIRINCHI | 25.53 | 4.25 | 19.97 |
| CCHHL | 19.95 | 3.32 | 19.96 |
| DYNPRO | 340.80 | 35.50 | 11.63 |
| OMAXAUTO | 103.00 | 10.52 | 11.38 |

Source: NSE

Top Losers

| SYMBOL | LTP | CHNG | CHNG% |
|------------|--------|--------|--------|
| NECLIFE | 16.40 | -2.10 | -11.35 |
| LOKESHMACH | 217.00 | -20.12 | -8.49 |
| DREAMFOLKS | 165.00 | -11.79 | -6.67 |
| VSTL | 179.99 | -12.69 | -6.59 |
| GATECH | 0.82 | -0.05 | -5.75 |

Source: NSE

Currency Spot Rates

As on 1:30 PM at 09/07/2025

| Currency | Unit | Value |
|----------|-------|------------|
| USD | \$ 1 | ₹ 85.7979 |
| YEN | ¥ 100 | ₹ 58.3800 |
| GBP | £ 1 | ₹ 116.5765 |
| EURO | € 1 | ₹ 100.5277 |

Source: NSE

Commodity Spot Rates

As on 4:30 PM at 09/07/2025

| Currency | Unit | Value |
|-------------|----------|-----------|
| Brent Crude | 1 Barrel | ₹5,857 |
| Gold | 10 Gram | ₹95,802 |
| Silver | 1 Kg | ₹1,07,183 |
| Copper | 1 Kg | ₹888 |

Source: NSE

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